

# Basic Aviation Risk Standard Offshore Helicopter Operations











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### **Purpose**

This Standard provides a basis for performing risk-based management of offshore helicopter operations.

All national and international regulations pertaining to offshore helicopter operations must be followed. This Standard is designed to supplement those requirements and is aimed at assisting both the companies that contract aviation services and the contracted air operators themselves.

### **Document Structure and Use**

This Standard is presented in a concise, risk-based format to emphasize the relationship between major threats to offshore helicopter operations, their associated controls and applicable recovery/mitigation measures presented in Figure 1.

The format is intended to assist all company personnel engaged in coordinating offshore helicopter activities to better understand and manage the aviation risk to their operation.

All companies and air operators are encouraged to further risk assess threats to the level of detail appropriate for their individual operations.

Controls that have wide applicability to multiple threats are shown as 'common controls' and controls that relate to a few threats are listed against one primary threat, for ease of presentation. Similarly routinely conducted activities intended to mitigate an accident (such as passenger briefing) are on the left hand side and some routine activities (such as insurance, flight following and HUET training) are on the right hand side of the bow tie.

Companies and air operators are encouraged to consider which controls may be effective against other threats and identify the connections between controls and threats relevant to their individual operations through their risk assessment process.

Companies and air operators are expected to evaluate the effectiveness of the implemented controls, identify any interdependence between controls (where for example a failure of one control reduces the effectiveness of another) and continuously improve control effectiveness as part of their Safety Management System.

### **Aircraft Operator Review**

This Standard is designed to be used as a primary reference for the review and approval of aircraft operators. Aircraft operators will be audited to the BARS Question Master List with an audit protocol mapped to this Standard and ICAO Annexes.

#### **Variations**

Any variation to this Standard is at the discretion of each company. Each variation request must be assessed to demonstrate that the risks associated with the variation are tolerable and justify safe continuation of operations. Where requirements apply to 'long-term contracts', if they are not practical to introduce for the start of the contract, it is expected that an assessment is made of when they can be introduced during the life of a proposed contract.

A diagram showing the Basic Aviation Risk Standard Variance Process is presented in Figure 2.

### **Key Definitions**

### **Aircraft Operator**

The approved organization providing a service with aircraft (and includes reference to approved training/maintenance/continuing airworthiness management organizations etc. that are either part of the aircraft operator or contracted by the aircraft operator).

### **Company**

The individual entity using this Standard in support of contracted aviation operations.

### **Competent Aviation Specialist**

A company designated aviation advisor or Flight Safety Foundation BARS Accredited Auditor.

### **High Traffic Risk Environment**

An area where the potential for conflicting traffic is assessed as being high. This may include:

- Areas where there are many destinations in the same basin offshore;
- · Multiple aircraft operators using similar routes;
- Operations near military exercise areas or other sources of regular adjacent traffic;
- Onshore operations from busy airfields with a mix of helicopter and fixed wing traffic; or
- · Multiple adjacent onshore heliports.

#### Hostile environment

An environment in which a successful emergency landing cannot be assured; or the occupants of the aircraft cannot be adequately protected from the elements until recovered; or search and rescue response/capability cannot be provided consistent with the anticipated exposure (irrespective of whether the area is designated as hostile by the responsible regulatory authority).

All environments should be assumed to be hostile unless demonstrated to be non-hostile for the specific operation being conducted.

### Non-hostile environment

An environment (unless designated as hostile by the responsible regulatory authority) in which a successful emergency landing can be reasonably assured and it can be assured that the occupants can be adequately protected from the elements until recovered.

All environments should be assumed to be hostile unless demonstrated to be non-hostile for the specific operation being conducted. Some environments which may be non-hostile for most of the year may become hostile in locally extreme weather. Considerations should be given to:

- · Occupant survival time in the localized water conditions;
- · Search and rescue resources available;
- · Total call-out and recovery time; and
- · Cumulative time taken for individual recovery operations.

### Long-term contract

Any contract using aircraft assigned solely to the company for a planned duration of greater than six months. Certain additional requirements apply to long-term contracts. Where practical these should be considered for all contracts.

#### **Performance Class 1**

The helicopter is able to land within the rejected takeoff distance available or safely continue the flight to an appropriate landing area, depending on when the failure occur.

#### **Performance Class 2**

Performance is available to enable the helicopter to safely continue the flight, except when the failure occurs early during the takeoff or late in the landing, in which cases a forced landing may be required.

### **Performance Class 3**

At any time during the flight, a forced landing may be required in a multi-engine helicopter but will be required in a single-engine helicopter.

### **Policy, Procedures and Processes**

Where these terms are used they require the documentation of the associated policy, procedure or process in a controlled, accessible and comprehensible manner, as shall the Safety Management System and other manuals.

### **Vessels**

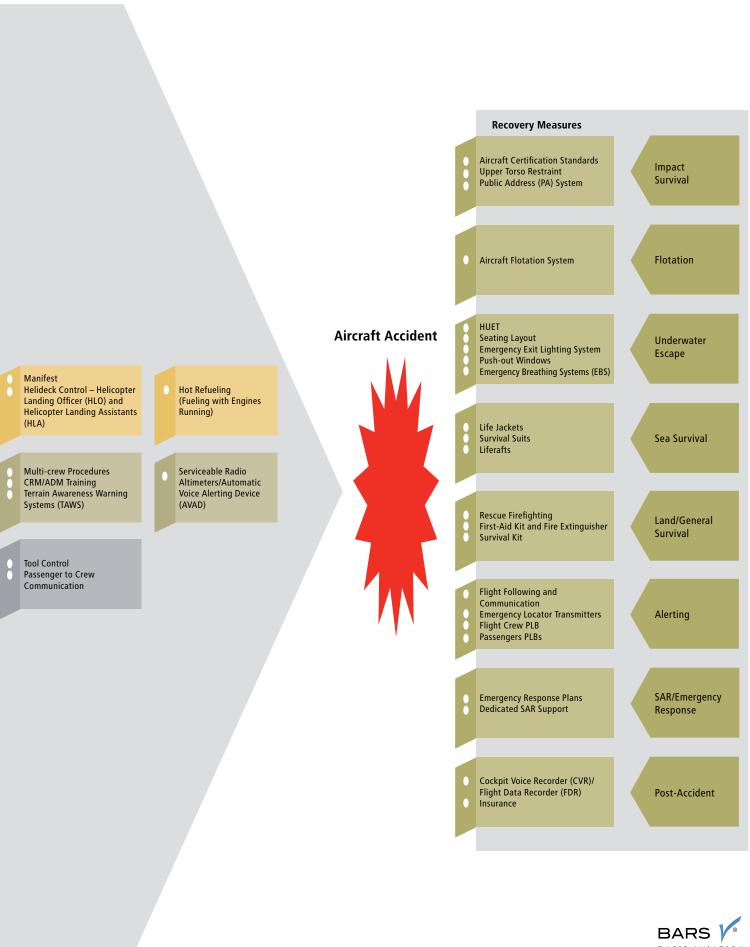
Vessels include Floating Production Storage Offload (FPSO) vessels, Mobile Drilling Unit (MODU) except when jacked-up, Diving Support Vessels (DSV), derrick barges, seismic vessels and other ships.

Additional definitions or abbreviations related to the use of this Standard are listed in Appendix 3.

### Figure 1: BARS Bow Tie Risk Model – Schematic of Aviation Risk Management Controls and

| hreat  |   | Common Controls                                       | Controls  |   |  |   |  |
|--|---|---|---|---|--|---|--|
| Threat 2.0:<br>Heliport and<br>Helideck<br>Obstacles               |   | Organizational<br>Controls                            | Heliport and Helideck Design<br>Heliport and Helideck Inspections<br>Heliport and Helideck<br>Assessments                         | • | Multiple Helicopters on<br>Helideck Operations<br>Helicopter/Ship Operations                       |   |  |
|  | • | 1.1: Safety Leadership<br>and Culture                 |   |   |  |   |  |
| Threat 3.0:<br>Fuel Exhaustion                                     | • | 1.2: Aircraft Operator<br>Safety Management<br>System | Fuel Check<br>Flight Plan<br>Instrument Flight Rules (IFR)<br>Fuel Reserves   |   | Visual Flight Rules (VFR)<br>Fuel Reserves<br>Offshore Alternates                                  |   |  |
| Threat 4.0:<br>Fuel Contamination                                  | • | 1.3: Aircraft Operator<br>Approval                    | Fuel Testing<br>Fuel Filtration<br>Fuel Sampling<br>Fuel Storage  |   | Refueling System<br>Inspection<br>Drummed Fuel   |   |  |
|  | • | 1.4: Drug and<br>Alcohol Policy                       |   |   |  |   |  |
| Threat 5.0:<br>Collision on<br>Ground                              |   |   | Heliport Management<br>Passenger Terminal Area<br>Designated Freight Area   | : | Parking Apron<br>Passenger Control<br>Ground Procedures  |   | Rotors Running Load/<br>Unload<br>Perimeter Fence  |
| Threat 6.0:<br>Unsafe Ground<br>Handling                           |   | Flight Operations<br>Controls                         | Passenger Security and<br>Qualification Checks<br>Passenger Clothing Policy<br>Weight Determination and                           | • | Dangerous Goods<br>(Hazardous Materials)<br>Weight and Balance<br>Calculations                     | • | Passenger Briefing and<br>Briefing Cards<br>Multi-language Briefing an<br>Placards                         |
|  | • | 1.5: Flight Operations<br>Procedures                  | Safe Loading  |   | Calculations   |   | Passenger Seating Position   |
| Threat 7.0:<br>Controlled Flight<br>into Terrain/Water<br>(CFIT/W) | • | 1.6: Flight Crew<br>Competence                        | Night – Passenger Flights<br>Night/IFR Procedures<br>Night/IFR – Simulator Training<br>Night or IFR – Approach/Landing<br>Recency | : | Special VFR Procedures<br>Airborne Radar Approach<br>(ARA) Requirements                            | • | Stabilized Approaches and<br>Mandatory Go-around<br>Procedures   |
|  | • | 1.7: Flight Crew<br>Fatigue Management                |   |   |  |   |  |
| Threat 8.0:<br>Aircraft Technical<br>Failure                       |   | Tatigue Management                                    | Performance Class<br>Engine Usage and Trend<br>Monitoring   | · | Engine/Powerplant<br>Modification Standard and<br>Maintenance Procedures                           |   | Vibration Health Monitorin<br>(VHM)<br>Critical Maintenance Tasks<br>(CMTs) and Independent<br>Inspections |
|  |   |   |   |   |  |   |  |
| Threat 9.0:<br>Weather   |   | Airworthiness<br>Controls                             | Adverse Weather Policy<br>Thunderstorm Avoidance<br>Weather Radar   |   | Wind Shear/Helideck<br>Environmental Training<br>VFR Minimum Requirements<br>Cold Weather Training | : | Flight Plan Weather Data<br>Destination Weather<br>Reporting   |
| Threat 10.0:   | • | 1.8: Basic Aircraft Equipment and Configuration       | Automation Policy   |   | Icing  |   |  |
| Loss of Control<br>(LOC)   | • | 1.9: Continuing<br>Airworthiness                      | Aircraft Control on the Ground<br>Vessel Pitch, Roll and Heave Rate<br>(PRH)  |   | Flight Data Monitoring<br>Line Operations Safety Audit<br>(LOSA)                                   |   |  |
|  |   | Management  |   |   |  |   |  |
| Threat 11.0:<br>Mid Air Collision                                  | • | 1.10: Maintenance<br>Personnel<br>Competence          | Cruising Altitudes<br>Radar Controlled Airspace<br>TCAS/ACAS  |   | HISL<br>Heliport/Helideck Bird Control   |   |  |
| Threat 12.0:<br>Wrong Deck<br>Landing                              | • | 1.11: Maintenance<br>Personnel Fatigue<br>Management  | Installation/Vessel Marking<br>Assessment of Wrong Deck<br>Landing Risk<br>Navigation   | : | Communication<br>Closed Decks  |   |  |

### **Recovery Measures.**





### **All Threats 1.0: Common Controls**

### Common controls that apply to all threats outlined in this Standard

### **ORGANIZATIONAL CONTROLS**

## Common Control 1.1: Safety Leadership and Culture

All aircraft operators must demonstrate an active commitment to safety. They must actively encourage and promote a positive safety culture within their organization, by developing safety leadership skills and behaviors and passionately engaging their whole workforce. They must regularly evaluate their culture, for example by safety culture surveys and analysis of other indicators, as part of their Safety Management System (SMS).

Refer to the following information on safety leadership and culture:

**ICAO Safety Management Manual** 

Beyond SMS, AeroSafety World, May 2008

# **Common Control 1.2: Aircraft Operator Safety Management System**

All aircraft operators must have a Safety Management System (SMS) that is integral to the management activity of their organization.

The SMS must identify actual and potential safety hazards, assess the associated risks and include consideration of human performance, safety culture and threat and error management. The SMS must appropriately cover activities conducted by safety critical sub-contractors.

The aircraft operator must conduct a risk assessment before commencing operations for any new or changed aviation activity and implement any identified mitigating controls. There must be a defined process to periodically review the assessments for continuing activities.

The SMS must be subject to continuous improvement.

The aircraft operator must have safety objectives that are reviewed at least annually and regularly monitor appropriate Safety Performance Indicators.

The aircraft operator must promptly advise the company of any incident, accident or non-standard occurrence related to the services provided to the company that has, or potentially could have, disrupted operations or jeopardized safety, and include any corrective or preventative actions being taken.

It is recommended that whenever practical, air operators participate in relevant industry safety bodies and initiatives.

Refer to the following information on SMS development and implementation:

#### ICAO Annex 19

**ICAO Safety Management Manual** 

Flight Safety Digest Volume 24 No 11 – 12, Nov – Dec 2005

Flight Safety Foundation Operational Risk Assessment Tool

International Helicopter Safety Team – SMS Toolkit – 2nd Edition Sept 2009

European Helicopter Safety Team - Safety Management Toolkit for Complex Operators

### **Common Control 1.3: Aircraft Operator Approval**

Licenced aircraft operators who hold an Air Operator's Certificate (AOC), who have been approved for use by the company's established process and where necessary a Competent Aviation Specialist, must be used.

Sub-chartering (wet-lease or cross-hiring) by the aircraft operator must not be undertaken without approval of the contracting company. Regardless of ownership, contracted aircraft must be operated and controlled in accordance with the AOC of the aircraft operator(s) specified in the contract.

### **Common Control 1.4: Drug and Alcohol Policy**

The aircraft operator must have a Drug and Alcohol Policy, with associated Standard Operating Procedures that meet all requirements of the responsible regulatory authority. Where no such regulatory requirements exist the operator must have a policy that at a minimum meets the requirements of the contracting company.

### **FLIGHT OPERATIONS CONTROLS**

### **Common Control 1.5: Flight Operations Procedures**

The aircraft operator must have an Operations Manual and associated procedures for normal and emergency operations, suitable for the operational circumstances and the aircraft types operated.

### **Common Control 1.6: Flight Crew Competence**

The aircraft operator must have an appropriate procedure for the initial selection of flight crew that considers aptitude and compatibility. Flight crew must meet the requirements listed in Appendix 1. Where agreed by the company, the aircraft operator may use Competency Based Training in lieu of minimum experience requirements if the training program has been evaluated and meets the requirements of Flight Safety Foundation Offshore Helicopter Operations Flight Crew Competency Based Training Framework.

Flight crew must receive annual training to the standards of the responsible regulatory authority with two flight checks annually (or every six months for long-term contracted operations). The flight checks must include an annual instrument rating renewal (where applicable), proficiency or base check (non-revenue) and a route check (revenue-flight permissible). Where distinct climatic seasons (such as snow/ice) are experienced, training related to the seasonal change is recommended.

Before commencing flight duties in a new location on longterm contract, all flight crew must receive a documented line check that includes orientation of local procedures and environment when these differ from their previous operating location.

# Common Control 1.7: Flight Crew Fatigue Management

Aircraft operators must apply the following flight time limits unless the responsible regulatory authority's requirements are more stringent:

| Single-pilot operation                       | Two-pilot operation                          |
|--|--|
| 8 hours daily flight time                    | 10 hours daily flight time                   |
| 40 hours in any 7 day consecutive period     | 45 hours in any 7 day consecutive period     |
| 100 hours in any 28 day consecutive period   | 120 hours in any 28 day consecutive period   |
| 1000 hours in any 365 day consecutive period | 1200 hours in any 365 day consecutive period |

A duty day must not exceed 14 hours and where 12 hours has been exceeded, this must be followed by a rest period of a minimum of ten hours. Crews on rotational assignments that arrive following overnight travel, or travel exceeding four time zone changes, must not be rostered for flying duties until the minimum ten hour rest period is met.

Regulatory approved fatigue management programs may be used in lieu of the above limits when endorsed by a Competent Aviation Specialist.

#### **AIRWORTHINESS CONTROLS**

# Common Control 1.8: Basic Aircraft Equipment and Configuration

The aircraft basic equipment fit and configuration must meet the requirements listed in Appendix 2.

The use of aircraft that differ in equipment fit/configuration from the contracted aircraft (including temporary use) must be agreed with the company's Competent Aviation Specialist.

# Control 1.9: Continuing Airworthiness Management

The aircraft operator must have procedures in place to manage the continuing airworthiness of its aircraft to ensure that:

- (1) The aircraft are maintained in an airworthy condition;
- (2) Operational, role related and emergency aircraft equipment carried is correctly installed and serviceable or clearly identified as unserviceable (when permitted);
- (3) The certificate of airworthiness (or equivalent) remains valid;
- (4) The aircraft and its installed equipment is maintained in accordance with an appropriate, approved or accepted Maintenance Program;
- (5) Airworthiness directives and service bulletins are appropriately assessed;
- (6) Modifications and repairs are done in accordance with approved or accepted design data as applicable;
- (7) All parts accepted into stores and fitted conform to approved design data, were previously appropriately released by an appropriate organization and are in a condition for safe operation;
- (8) Defects are only deferred in accordance with an approved Minimum Equipment List (MEL) and/or procedures approved by the responsible regulatory authority;
- (9) A process to ensure the planning and timely completion of all scheduled maintenance is outlined;
- (10) Maintenance is conducted in appropriate facilities, by appropriately approved and adequately resourced maintenance organizations/personnel;
- (11) Accurate and complete maintenance records are maintained: and
- (12) Maintenance standards are defined and adhered to.

### All Threats 1.0 (cont.)

# **Common Control 1.10: Maintenance Personnel Competence**

Maintenance personnel must meet the experience requirements listed in Appendix 1.

The aircraft operator or approved maintenance organization must have a program for the training of maintenance personnel at least once every three years. The training must include human factors in maintenance, maintenance documentation and procedures and specific training on the aircraft and systems being maintained (refresher training, updates on new modifications or in-service lessons).

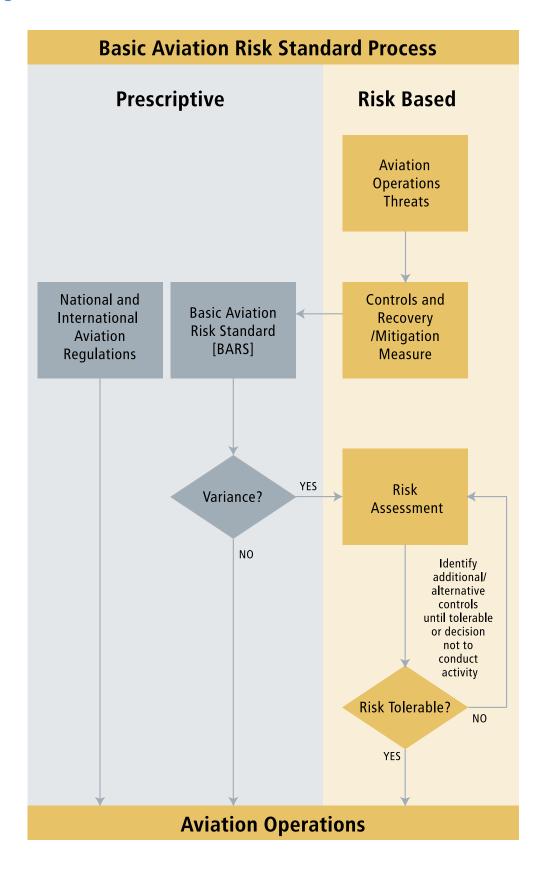
# **Common Control 1.11: Maintenance Personnel Fatigue Management**

The aircraft operator or approved maintenance organization must establish a fatigue management policy to minimize the effects of acute and chronic fatigue amongst maintenance personnel. This must include maximum working hour limitations, minimum rest periods and roster schedules, and appropriate management review and approval of any extensions in exceptional circumstances.

The routine rostering of overnight maintenance must be reviewed by a Competent Aviation Specialist to agree if necessary. The rostering of shifts of over 12 hours or minimum rest periods of less than 10 hours should only be considered in exceptional circumstances, must be supported by a risk assessment and must be reviewed by a Competent Aviation Specialist to determine if acceptable.



Figure 2: BARS Process.



### Threat 2.0: Heliport and Helideck Obstacles

The helicopter collides with an obstacle on or adjacent to the heliport/helideck



### **Control 2.1: Heliport and Helideck Design**

Use ICAO Annex 14, Volume II ('Heliports') and CAP 437 'Offshore Helicopter Landing Areas' for design considerations when constructing, or performing major rework, to permanent long-term Company owned and operated heliports or helidecks.

Notwithstanding, all new-build helidecks must conform to the standards of ICAO Annex 14 Volume II Heliports and CAP 437 'Offshore Helicopter Landing Areas' and be designed to accommodate the largest helicopter anticipated for use in the life of the structure.

Bow mounted helidecks on FPSOs may require decks with a larger than normal diameter up to 1.5D (D = overall length of the helicopter with rotors turning) due to Pitch Roll and Heave (PRH) considerations. Obtain advice from a Competent Aviation Specialist early in the design process and prior to the final design review.

Consider prevailing winds and the location of adjacent infrastructure/obstacles in relation to the proposed heliport or helideck departure and approach paths.

### **Control 2.2: Heliport and Helideck Inspections**

In addition to reviews required by regulatory authorities, all company owned and/or operated Heliports and Helidecks must have an annual helideck inspection conducted by a Competent Aviation Specialist or aircraft operator. Documented findings and action plans resulting from any inspection must be retained by the Helideck Landing Officer (HLO).

### **Control 2.3: Heliport and Helideck Assessments**

Aircraft operators must conduct landing site assessments prior to commencing operations to validate suitability of performance and operating limitations. Incorporate the results into the operational risk assessment.

Prior to any night operations to new-build helidecks or to helidecks with major changes in lighting there must be a night validation flight that assesses all aspects of the helideck lighting. Consider the following when planning the evaluation flight:

- Use of experienced personnel such as Check and Training Flight Crew;
- Performing the flight as soon as practicable during operational start-up; and
- Assess the night lighting in ambient conditions relevant to the operating environment (as opposed to assessing in a brightly illuminated dry dock/harbour).

# **Control 2.4: Multiple Helicopters on Helideck Operations**

Operations requiring the landing of a second helicopter to an offshore helideck (routinely or for occasional use, such as to support the maintenance of an unserviceable helicopter on deck) must be risk assessed and endorsed by a Competent Aviation Specialist prior to the activity.

If the potential for multiple helicopter operations exists, a procedure for a second helicopter landing on a helideck must be included in the aircraft operator's Standard Operating Procedures or Operations Manual. Such operations must be limited to daylight only.

### **Control 2.5: Helicopter/Ship Operations**

All helicopter-to-ship operations must be conducted in accordance with the standards contained in the International Chamber of Shipping (ICS) Guide to Helicopter/Ship Operations.

### Threat 3.0: Fuel Exhaustion

### A helicopter has to conduct a forced landing or ditching after a loss of engine power as a result of fuel exhaustion



### **Control 3.1: Fuel Check**

The aircraft operator must have procedures in place that require the Pilot-in-Command to ensure the required amount of fuel is on-board the aircraft prior to each flight.

### **Control 3.2: Flight Plan**

Offshore flights must be conducted on an Instrument Flight Rules (IFR) flight plan lodged with the relevant air traffic control service provider when possible. Visual Flight Rules (VFR) flight plans are permitted but must be lodged with a responsible party (air traffic control service provider, aircraft operator or company site representative) and flown under a flight-following regime.

### **Control 3.3: Instrument Flight Rules (IFR) Fuel Reserves**

In addition to operational holding fuel requirements, fuel loads must cover fuel used during start-up, taxi, en route, approach and transit to the alternate destination (if required). Additional variable reserves of 10% of the total trip fuel plus 30 minutes flight time as fixed reserve must be carried.

### Control 3.4: Visual Flight Rules (VFR) **Fuel Reserves**

Fuel loads must cover the planned route. An additional variable reserve of 10% of the total trip fuel plus 30 minutes flight time as fixed reserve must be carried.

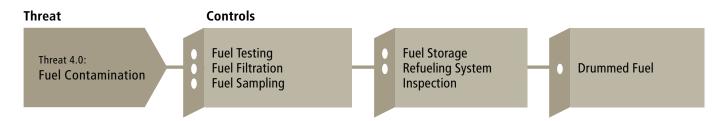
### **Control 3.5: Offshore Alternates**

One-way fuel computations and offshore-only alternate diversions must not be used unless the offshore destination has been approved for OEI landings by a Competent Aviation Specialist, and, to the extent practical, the alternate helideck availability is guaranteed.



### **Threat 4.0: Fuel Contamination**

# A helicopter has to conduct a forced landing or ditching after a loss of engine power due to contaminated fuel



### **Control 4.1: Fuel Testing**

Fuel dispensed to an aircraft must be tested with water detector capsules or an equivalent that is able to test for water in suspension, and visually inspected for contaminants. Where fueling is conducted onshore by a recognized supplier with an effective quality system, an equivalent level of risk management may be demonstrated if appropriate procedures are in place and subject to third-party audit.

Pilots must take (or witness the taking of) a fuel sample from the delivery side of the fuel system and as close to possible to the delivery nozzle of all offshore refueling installations prior to each refueling operation.

The Pilot-in-Command must verify that the quality of the fuel being uplifted is acceptable for operation of the aircraft.

#### **Control 4.2: Fuel Filtration**

Fuel delivery systems, including portable/mobile systems, must be fitted with water blocking filtration of the 'Go/No-Go' types. Filter canisters must be marked with the next date of change or inspection cycle. All filters must be replaced at least annually or at specified pressure differentials as annotated on the filter housing or as recommended by the manufacturer.

Where fueling is conducted onshore by a recognized supplier with an effective quality system, an equivalent level of risk management may be demonstrated if appropriate procedures are in place and subject to third-party audit.

### **Control 4.3: Fuel Sampling**

A fuel sample, taken from each aircraft fuel tank sump prior to the first flight of the day, must be retained by the aircraft operator until the completion of the day's flying.

A fuel sample, taken from the fuel storage facility sump, which must be the lowest point in the system, must be retained until the completion of the day's flying.

An additional sample must be taken after fuel storage facility resupply, having allowed the fuel to settle one hour per one foot of fuel depth (or three hours per meter). Fuel must not be dispensed until after the sample has been inspected and the sample retained until the completion of the day's flying.

A fuel sample, taken from each delivery nozzle each day prior to first use, must be retained until the completion of the day's flying.

All fuel samples must be tested using water detector capsules, or an equivalent that is able to test for water in suspension, and visually inspected for contaminants prior to storage in a clear glass jar with screw-top-lid, appropriately labeled.

### **Control 4.4: Fuel Storage**

Additional storage requirements:

- Fuel Certificates of Release should be inspected prior to resupply commencing and be retained;
- Storage tanks must have floating suction or minimum standpipe;

- · Bulk deliveries must be filtered into storage tanks;
- Fuel systems must be identified by a placard during the settling period indicating the time when settling will be completed;
- Steel tanks must be lined with an approved epoxy liner unless the tanks are constructed of stainless steel; and
- Company new-build fuel systems must have stainless steel and connection welded plumbing.

### Control 4.5: Refueling System Inspection

An annual inspection of fuel storage facilities and delivery systems must be conducted by the company designated Competent Aviation Specialist or aircraft operator. The inspection must include a review of the condition of the facility, scheduled maintenance, microbe growth detection and refueling procedures (covering daily testing, sampling and sample retention practices).

Where fueling is conducted by a recognized supplier, with an effective quality system, using internationally accepted practices, an equivalent level of risk management may be considered as being in place if all applicable procedures are being complied with.

### **Control 4.6: Drummed Fuel**

Aircraft operators who make use of drummed fuel in the course of their operations must have a procedure in place addressing the management and use of drummed fuel stock. The following performance requirements must be addressed:

#### Storage:

- · Drums must be stored:
  - horizontally with access bungs at the 3 and 9 o'clock positions; or
- vertically with drum top cover in place to prevent the accumulation of water on the drum lid; and
- Drums must have minimal contact with the ground (using wooden slats or equivalent) and be stored under cover.

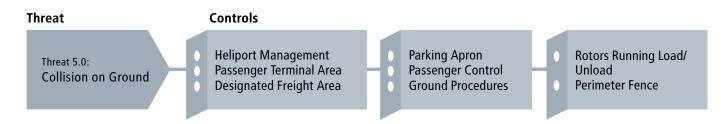
#### Quality:

- Fuel must be consumed within its Aviation Release Note certification date. Where authorized testing of out-of-date fuel is permitted by the fuel provider and the original certification period is extended, drummed fuel may be used up until that date but not exceeding two years. The revised certification documentation must be retained for the duration the drummed fuel is held in stock;
- · The access bungs must be tight and the seals unbroken prior to use;
- The fuel must be sampled and include a positive test for the presence of water using water detecting capsules or paste;
- The refuel pump must be equipped with a Go/No-Go filter; and
- Before fueling the aircraft, a small amount of fuel must be pumped into a container to remove any contaminants from the hose

To provide optimum opportunity for any contaminants to settle, drums must be brought to the vertical three hours prior to testing. Where this is not practical (e.g. SAR, Emergency Response, etc.) all performance requirements of this control must be followed.

### Threat 5.0: Collision on Ground

### A helicopter and vehicle/person/debris collide on the ground



### **Control 5.1: Heliport Management**

All heliports must have personnel who are responsible for overseeing and managing the heliport operating standards. Personnel designated as being responsible must understand the heliport's procedures, local aviation regulations and certification requirements of the heliport.

### **Control 5.2: Passenger Terminal Area**

Heliports must have passenger facilities offering a waiting area, survival suit issue and donning area (if required), suitable briefing area, security, basic amenities, protection from the elements and a barrier from the aircraft movement area. Incoming and outgoing passenger routes must be designated.

### **Control 5.3: Designated Freight Area**

Heliports must have a designated and secure freight area that provides a controlled environment clear of the aircraft movement area and public thoroughfare.

### **Control 5.4: Parking Apron**

For all routinely used heliports, the parking apron area must be assessed by the aircraft operator as being suitable for their type of aircraft. Consider other transient aircraft traffic, helicopter operations, refueling and the Pavement Classification Number (PCN). For long-term contracts, where practical, taxi lines appropriate for the contracted aircraft type must be painted on the apron for obstacle-clearance maneuvering purposes.

### **Control 5.5: Passenger Control**

A designated Passenger Control Officer (PCO) or Helideck Landing Officer (HLO) who is in a position to communicate with the crew at all times must control all passenger movements to and from the designated aircraft movement area. The PCO can be provided by the company or aircraft operator, and may be a crew member in a multi-crew operation.

The PCO and HLO must be identified using a distinguishing vest (or equivalent) if they are not a crew member of the aircraft.

### **Control 5.6: Ground Procedures**

The Operations Manual must include requirements on ground handling and the maneuvering of aircraft including ground taxiing, towing and passenger loading procedures.

### **Control 5.7: Rotors Running Load/Unload**

When loading or unloading passengers from helicopters with rotors running, a member of the flight crew must remain at the controls and only perform cockpit duties related to the identification of external hazards and passenger movement around the aircraft. The transfer of passengers whilst the rotors are running must be supervised by a designated PCO or HLO.

### **Control 5.8: Perimeter Fence**

Long-term onshore heliports must have a perimeter fence to prevent access by livestock, other animals and unauthorized pedestrians or vehicles.



### **Threat 6.0: Unsafe Ground Handling**

Unsafe loading of passengers and/or their lack of proper safety awareness, unsafe loading of cargo, unsafe external load handling or unsafe hot refueling

#### **Threat Controls** Passenger Security and Weight Determination Weight and Balance Threat 6.0: **Qualification Checks** and Safe Loading Calculations **Unsafe Ground** Passenger Briefing and Passenger Clothing **Dangerous Goods** Handling **Policy** (Hazardous Materials) **Briefing Cards**

# Control 6.1: Passenger Security and **Qualification Checks**

The aircraft operator or heliport operator must ensure that an appropriate process is in place, prior to boarding, to verify the identity of passengers, verify they meet safety training, medical or other currency requirements, search for prohibited items (prohibited either in-flight or at the destination) and deny boarding to passengers who are disruptive or showing signs of either alcohol or substance abuse. The aircraft operator must also have a process to conduct inbound, onshore security checks in accordance with any local regulations or company contractual requirements.

### **Control 6.2: Passenger Clothing Policy**

A clear passenger clothing policy must be agreed with the Company Aviation Specialist. Passengers must wear clothing and footwear appropriate to the environment being flown over (regardless of the flight duration) and compatible with survival and safety equipment the passenger is to be equipped with. Passengers must be prohibited from wearing any type of headgear.

# Control 6.3: Weight Determination and Safe Loading

Actual passenger weight (including hand luggage) must be determined and used in all aircraft weight and balance calculations.

Items of baggage and cargo must be separately weighed and detailed on the manifest.

Items other than soft cover books or securely bound magazines must be prohibited from being taken into the cabin by passengers. Carry-on baggage, including, briefcases, laptop computers and newspapers must not be permitted in the cabin and all baggage must be secured in the baggage compartment. The area below seats must not be used for baggage or other items.

If cargo is carried inside the passenger cabin during passenger carrying operations, it must be secured using nets and straps and hard-points that are suitable for the purpose and placed in front of the passengers where practical.

Cargo must not obstruct the normal or emergency exits.

# Control 6.4: Dangerous Goods (Hazardous Materials)

The aircraft operator must comply with current International Air Transport Association (IATA) Dangerous Goods requirements (or similar requirements such as Title 49 of the US Code of Federal Regulations).

Irrespective of whether Dangerous Goods are to be carried, the aircraft operator or Heliport operator must have appropriate procedures and trained personnel to screen all cargo, baggage and passengers for

Dangerous Goods. All flight crew must complete Dangerous Goods awareness training at least every two years.

If Dangerous Goods are to be carried, the aircraft operator must have appropriate procedures, facilities and trained personnel for the acceptance, storage and movement of Dangerous Goods.

### **Control 6.5: Weight and Balance Calculations**

Prior to takeoff, the Pilot-in-Command must ensure that the aircraft weight and center of gravity have been calculated and are within limits for safe flight. The weight and balance calculations must be accomplished by a means authorized by the Operations Manual, and the details must be available in the cockpit at all times.

### **Control 6.6: Passenger Briefing and Briefing Cards**

Passengers must be briefed on emergency procedures and the safety matters prior to flight, including:

- A general description of the helicopter and specific avoid/danger areas:
- · Smoking restrictions;
- Instructions on the limitations of use of Personal Electronic Devices (PEDs);
- · Boarding and disembarkation instructions;
- · The use of seat belts and shoulder harnesses;
- The proper donning and use of survival suits, including the use of any hoods or gloves;
- · The brace position;
- · Immediate actions upon a ditching;
- Demonstration on the use of life jackets and emergency breathing system used in that helicopter;
- · The location and use of normal and emergency exits;
- · Liferaft deployment and boarding;
- · All other safety and survival equipment;
- · The means of communication between crew and passengers; and
- The location of non-smoking and fasten seatbelt signs and briefing cards.

The briefing must cover the specific design features and equipment of the aircraft to be used.

This briefing must be presented in video format.

When the aircraft to be used has minor configuration differences to that shown in the video safety briefing, a verbal briefing to a documented script either on the aircraft or with reference to illustrations of the differences must be provided before flight.

### Threat Controls

Threat 6.0: Unsafe Ground Handling Multi-language Briefing and Placards Passenger Seating Positions Manifest Helideck Control – Helicopter Landing Officer (HLO) and Helicopter Landing Assistants (HLA)

Hot Refueling (Fueling with Engines Running)

Differences are minor if they are readily comprehensible, easy to identify on the aircraft, small in number, don't introduce a new risk of injury if misused and don't have an adverse effect on survivability. If the differences are major, a dedicated video must be used for that configuration.

All passengers must have access to a passenger briefing card specific to the aircraft configuration in use when seated.

The aircraft operator must have a procedure in place to ensure passengers are briefed after any sudden descent, return to base, or any other event that may cause concern.

### **Control 6.7: Multi-language Briefing and Placards**

When the first language in the area of operations is not English, the aircraft operator must provide aircraft emergency placards, passenger briefings cards and briefings in the local language as well as English. For videos this may be achieved by sub-titles.

### **Control 6.8: Passenger Seating Positions**

Passengers must be seated on the aircraft cognizant of emergency exit/ push-out window sizes. Larger passengers, in particular those with large shoulder sizes, must be seated on rows adjacent larger exits. First time travelers should only be seated next to an emergency exit/ push-out window when they are not between another passenger and that passenger's most direct egress route.

#### **Control 6.9: Manifest**

A manifest that accurately reflects the occupants and cargo of the aircraft must be completed for each flight or sector in accordance with the Operator's approved procedure. The manifest must record the full name of each passenger and this data must be accessible by flight following personnel at all times to aid any emergency response.

# Control 6.10: Helideck Control – Helicopter Landing Officer (HLO) and Helicopter Landing Assistants (HLA)

All offshore installations must have a HLO available for all helicopter movements with relevant duties and responsibilities clearly outlined in a current and up-to-date HLO Manual. HLO and assistants must undergo initial and recurrent training every two years in accordance with OPITO standards (or an acceptable alternative standard).

Any personnel designated as an HLA must also receive formalized training from an approved HLO and where possible participate in periodic emergency drills.

In addition to standard Personal Protective Equipment (PPE), all helideck personnel must wear and be identified by a high visibility vest (or equivalent).

Prior to initial operations to a helideck, qualified personnel from the aircraft operator must brief relevant offshore personnel in the safe operating practices and procedures for the helicopter type being operated.

Where operations are to be conducted to Normally Unattended Installations (NUIs) where the helideck will be unmanned during the approach and landing or is to be left unmanned on departure, both the aircraft operator and the company must have procedures applicable to such operations.

# Control 6.11: Hot Refueling (Fueling with Engines Running)

Hot refueling must only be conducted when considered operationally necessary. Hot refueling with gasoline and wide cut turbine fuel is prohibited.

If conducted, aircraft operators must have a procedure for hot refueling which includes the following requirements:

- No passengers are to be on-board during refueling unless the Pilot-in-Command assesses that it is safe to do so. Passengers must receive a safety brief prior to refueling. No side-well seats are to be occupied (e.g. Bell 212, 214, 412);
- · Firefighting capability must be available and manned;
- The aircraft operator's Operations Manual must detail all aspects
  of hot refueling, including personnel training, sequence of aircraft
  grounding and duties of personnel required. A minimum of three
  personnel for helicopter operations one for refueling, one for pump
  shut-off and one for fireguard;
- Radios must not be used during refueling unless in emergency circumstances;
- Prior to removing the fuel cap and inserting the fuel nozzle into the aircraft fuel tank, or connecting a pressure hose, bonding wires running from the fuel station and from the fuel hose to the aircraft must be connected:
- When refueling is completed, the flight crew member must verify that all equipment is removed, the fuel cap has been securely replaced and the aircraft is properly configured for flight; and
- Correct fuel loads must be confirmed by the Pilot-in-Command prior to departure.

Refueling while an Auxiliary Power Unit (APU) is running but without engines operating does not constitute hot refueling.

### Threat 7.0: Controlled Flight into Terrain/Water (CFIT/W)

An airworthy helicopter under the control of flight crew is flown into the ground (or water)

#### **Threat Controls** Night – Passenger Flights Night or IFR -Airborne Radar Approach Threat 7.0: Night/Instrument Flight Approach/Landing (ARA) Requirements Controlled Flight Rules (IFR) Procedure Stabilized Approaches Recency into Terrain/Water Special VFR and Mandatory Night/IFR — Simulator (CFIT/W) Go-around Procedures **Procedures** Training

### **Control 7.1: Night – Passenger Flights**

A risk assessment by the aircraft operator must be performed before commencing night passenger flights from a new operating location (or upon changes in local SAR capability). The risk assessment must include:

- (1) The existence, availability and effectiveness of available night SAR resources;
- (2) SAR response times; and
- (3) Survival times of personnel given environmental conditions and mitigating measures (such as survival suits).

# Control 7.2: Night/Instrument Flight Rules (IFR) Procedures

Flights flown at night or in IFR must be operated by twopilots who hold valid and current instrument ratings using Standard Operating Procedures (SOPs) contained in the Operations Manual.

Flights flown at night or under IFR must be conducted in a multi-engine helicopter and must be in compliance with an IFR flight plan.

### **Control 7.3: Night/IFR – Simulator Training**

For long-term contracts, crews operating at night or under IFR must attend initial and recurrent simulator training (with a frequency of not less than every 24 months). Flight Training Devices may be used when they are available for that aircraft type and endorsed by a Competent Aviation Specialist.

# Control 7.4: Night or IFR – Approach/Landing Recency

IFR and night approach recency must comply with the responsible regulatory authority's requirements, but shall include at least three night takeoff and landings for each pilot in the preceding 90 days.

### **Control 7.5: Special VFR Procedures**

Routine planned use of Special VFR procedures must only be used in a two-crew operation and only in a nonhostile environment and only if endorsed by a Competent Aviation Specialist.

# **Control 7.6: Airborne Radar Approach (ARA) Requirements**

For operations at night or under IFR to offshore destinations, air operators must have defined ARA procedures that require:

- Consideration of the location of all known fixed and moving obstacles:
- The use of a radar to provide course guidance to ensure obstacle clearance;
- A Minimum Descent Height (MDH) not less than 50ft above the helideck, determined by radio altimeter;
- A decision range of at least 3/4nm with adequate obstacle clearance in the missed approach from any destination for which an ARA is planned; and
- That the approach shall only be continued beyond decision range or below the MDH when visual reference with the destination has been established.

# Control 7.7: Stabilized Approaches and Mandatory Go-around Procedures

Aircraft operators must include type-specific stabilized approach requirements in the Operations Manual.

Aircraft operators must include no-fault, mandatory go-around requirements in the Operations Manual. In addition the company must support go-arounds on a no-fault basis to further support this Control.

#### **Threat**

#### Controls

Threat 7.0: Controlled Flight into Terrain/Water (CFIT/W)

Multi-crew Procedures CRM/ADM Training Terrain Awareness Warning Systems (TAWS)

Serviceable Radio Altimeters/ Automatic Voice Alerting Device (AVAD)

### **Control 7.8: Multi-crew Procedures**

Where multi-crew operations are conducted, procedures outlining the duties and responsibilities of all flight crew members must be prescribed by the; specifically 'Pilot Flying' and 'Pilot Monitoring' roles and tasks are to be defined.

### **Control 7.9: CRM/ADM Training**

All crew must have successfully completed Crew Resource Management (CRM) or Threat and Error Management (TEM) training at intervals not exceeding two years. Completion of an Aeronautical Decision Making (ADM) course is acceptable for approved single-pilot operations.

# **Control 7.10: Terrain Awareness Warning Systems** (TAWS)

Aircraft that are to fly under IFR or at night or over mountainous terrain must be fitted with a serviceable Class A Helicopter TAWS, certified in accordance with an appropriate Technical Standards Order. Alternatively for operations under IFR or at night over non-mountainous terrain an Automatic Voice Alerting Device (AVAD), using radio altimeter data may be installed if justified as sufficient by risk assessment agreed with the company's Competent Aviation Specialist.

The aircraft operator must have procedures for any user adjustable TAWS features, ensuring regular database updates and for actions to be taken by the flight crew in the event of an alert.

### Control 7.11: Serviceable Radio Altimeters/ Automatic Voice Alerting Device (AVAD)

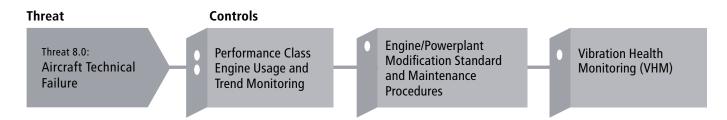
All offshore helicopters must be equipped with at least one radio altimeter with dual displays (including analogue indication), with a visual alert and AVAD capability, which must be serviceable for any flight at night or flight conducted under IFR (even if these are deferrable in the regulatory approved MEL). Visual/audio alerts may alternatively be provided by TAWS.

The aircraft operator must have procedures for any user adjustable AVAD features and for actions to be taken by the flight crew in the event of an alert.



### Threat 8.0: Aircraft Technical Failure

# Structural or propulsion/mechanical/avionic system failures of the helicopter that result in accident or escalate another threat



### **Control 8.1: Performance Class**

Only multi-engine helicopters certified in Part 27/29 Category A operating in Performance Class (PC) 1 and PC2 are to be used in a hostile environment, at night or in instrument meteorological conditions.

For PC2 operations from offshore helidecks with exposure to a forced landing on water or a deck edge strike, departure procedures must be followed that take into account all available Flight Manual data.

Helicopters operating in PC3 (which includes all singleengine helicopters and multi-engine helicopters that are not certified in Part 27/29 Category A) must be limited to use in a non-hostile environment, under day visual meteorological conditions. All daytime offshore flights using PC3 Helicopters must be scheduled so that they land at least 30 minutes prior to official sunset.

Piston engine helicopters must not be used in offshore operations.

### **Control 8.2: Engine Usage and Trend Monitoring**

All helicopters operating on a long-term contract to be flown PC3 or PC2 with exposure (see Control 8.1) must be fitted with an electronic engine usage and trend monitoring system. The aircraft operator must follow procedures to routinely download the system, analyze engine trend data and take necessary actions so as to minimize the probability of engine failures.

# Control 8.3: Engine/Powerplant Modification Standard and Maintenance Procedures

All helicopters operating offshore on a long-term contract to PC3 or PC2 with exposure (see Control 8.1) must comply with any recommended modification standards or maintenance procedures issued by the engine or aircraft Type Certificate Holders to reduce loss of power events.

### **Control 8.4: Vibration Health Monitoring (VHM)**

Multi-engine helicopters on long-term contract must be fitted with an approved VHM system capable of monitoring the rotor and rotor drive systems. VHM is recommended on single-engine helicopters when available.

The VHM system must measure vibration characteristics of rotating critical components during flight utilizing suitable vibration sensors, techniques, and recording equipment. Alert generation processes must be in place to reliably advise maintenance personnel of the need to intervene and help determine what type of intervention is required. The VHM system must be certified to CS-29.1465 or an equivalent VHM regulatory standard. The VHM system must be undergoing, or have previously completed, a Controlled Service Introduction under the oversight of a regulatory authority who has certified the helicopter type.

The operator must have documented procedures and trained personnel to:

- (1) Collect the data including system generated alerts;
- (2) Analyze and determine component serviceability; and
- (3) Respond to detected incipient failures.

# Threat 8.0: Aircraft Technical Failure Controls Critical Maintenance Tasks (CMTs) and Independent Inspections Communication

# Control 8.5: Critical Maintenance Tasks (CMTs) and Independent Inspections

Maintenance tasks that involve the assembly or disturbance of any system that may affect flight path, attitude, or propulsive force, which, if errors occurred, could result in a failure, malfunction, or defect that would endanger the safe operation of the aircraft must be considered as a CMT.

CMTs must be clearly identified in maintenance worksheets or job cards.

CMTs must be subject to an Independent Inspection in accordance with established procedures, carried out by at least two persons, at least one of which is qualified and authorized to sign the Maintenance Release.

### **Control 8.6: Tool Control**

The aircraft operator must have procedures in place to control all tools, including (but not limited to): tool inventories, serialized marking of tools (or equivalent), controlled issue and return of tools, specific tool storage locations, routine inspection/monitoring of tool storage locations and inspections of the aircraft before panel/compartment closures.

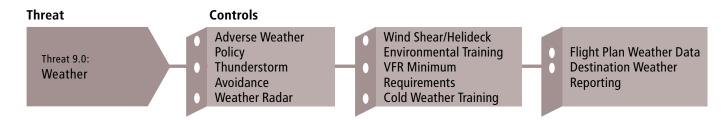
### **Control 8.7: Passenger to Crew Communication**

Passengers must be able to communicate with the crew in the event of a technical problem being observed (e.g. a fluid leak). For aircraft where the cockpit is separated from the cabin (for example in a medium helicopter where the front row of passenger seats face aft) means of communication can include access to a headset for a designated passenger or carriage of a crew member.



### Threat 9.0: Weather

Weather and/or other environmental conditions force a helicopter to deviate from its intended flight path and results in an accident or prevents effective search and rescue



### **Control 9.1: Adverse Weather Policy**

An Adverse Weather Policy must be developed by the company in conjunction with the aircraft operator when weather conditions exist that are suitable for flying, but not suitable for practical offshore operations or search and rescue. Situations can include: excessive wind over helidecks prohibiting personnel movement to and from the helicopter, adverse sea conditions resulting in an unacceptable risk of immediate capsize or preventing effective offshore search and rescue, or man-made smoke haze degrading visual conditions in a jungle environment. The Adverse Weather Policy must outline clearly under what conditions flying operations should be restricted or temporarily halted and supported by appropriate procedures. The Adverse Weather Policy must consider the aircraft type and survival equipment in use, the available SAR capability and applicable Emergency Response Plans and be revalidated when material changes to these considerations occur.

### **Control 9.2: Thunderstorm Avoidance**

Aircraft operators must outline thunderstorm avoidance techniques in the Operations Manual.

### **Control 9.3: Weather Radar**

All aircraft contracted to be able to operate under IFR or at night must be fitted with a serviceable color weather radar having a minimum range scale of 2.5nm with one half nm range scale graduations. If the weather radar becomes unserviceable, the aircraft must not be flown in Instrument Meteorological Conditions (IMC), or at night unless the weather forecasts indicate there is no likelihood of thunderstorms, lightning, turbulence or icing.

# Control 9.4: Wind Shear/Helideck Environmental Training

Flight crew on long-term contract must have ongoing training addressing the identification and recovery measures associated with microburst and wind shear phenomenon, turbulence created by wind over an offshore facility's superstructure and gas venting.

### **Control 9.5: VFR Minimum Requirements**

Aircraft operating under VFR must be flown in accordance with the minimum local regulatory requirements for flight under the VFR for departure, en route and destination legs.

### **Control 9.6: Cold Weather Training**

Crew who operate aircraft in a cold weather environment (ground snow and ice) must undergo annual training prior to the onset of the winter season that addresses:

- · Pre-takeoff inspections;
- · In-flight icing and associated hazards;
- · Cold weather operational takeoff, approach and landing; and
- · Visibility and performance considerations.

### **Control 9.7: Flight Plan Weather Data**

Flight crew must be provided with reliable weather information when determining fuel loads during pre-flight planning.

### **Control 9.8: Destination Weather Reporting**

The following data must be communicated to arriving aircraft by either an Automatic Weather Observation System (AWOS) and/or trained weather observer:

- Maximum pitch and roll (degrees) and heave rate (meters/ second) over a 20-minute period (offshore destinations);
- · Wind direction and speed;
- Temperature;
- · Barometric pressure; and
- · Cloud ceiling height and visibility.

Additionally, when operating in a hostile environment to offshore destinations wave height and the status of the local rescue capability (e.g. stand-by vessels, fast rescue craft, offshore based SAR helicopters, etc.) must be communicated to arriving aircraft.

All equipment must be maintained and calibrated to a defined schedule and recorded in a calibration register.

### Threat 10.0: Loss of Control (LOC)

### Loss of aircraft control of the aircraft while on the ground or in-flight



### **Control 10.1: Automation Policy**

An Autopilot or Automatic Flight Control System (AFCS) must be fitted for night or IFR flights.

Where an Autopilot or AFCS is fitted the aircraft operator must have an automation policy that ensures the appropriate use of automation to reduce cockpit workload. The policy must also include procedures for manual flight control to maintain flight proficiency.

### Control 10.2: Aircraft Control on the Ground

A pilot must remain at the controls of the helicopter at all times aircraft engines are running.

# Control 10.3: Vessel Pitch, Roll and Heave Rate (PRH)

The Pitch, Roll and Heave of floating vessels must be measured as close to helideck level and centerline as possible in order to provide accurate and reliable readings to be communicated to the helicopter from the vessel.

Significant changes in PRH or in vessel direction or any circumstance were vessel control is lost must be reported to the helicopter crew both prior to landing and while on the helideck.

The aircraft operator must have aircraft specific pitch, roll and heave rate landing limits (such as the Helideck Certification Agency Helideck Landing Limits) documented in their Operations Manual. The flight crew must verify that the reported PRH is within limits before landing.

### Control 10.4: Icing

Where an aircraft is intended to be operated into known icing conditions it must be certified for operation in icing conditions and all icing related systems must be serviceable. Aircraft certified for limited icing (i.e. without full rotor de-icing but with the ability to descend to lower, warmer altitudes, when ice build-up reaches a threshold) are acceptable but must not be used for flight into known icing conditions over frozen seas or other areas that lack warmer air at low altitude.

### **Control 10.5: Flight Data Monitoring**

For long-term contracts the aircraft operator must have a Flight Data Monitoring program as part of its SMS to systematically analyze and make pro-active use of digital flight data from routine operations to reduce risk and provide operational feedback.

Refer to Helicopter FDM Industry Best Practice document (www.hfdm.org).

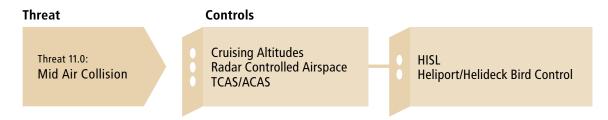
### **Control 10.6: Line Operations Safety Audit (LOSA)**

For long-term contracts the aircraft operator must have a LOSA program as part of its SMS. This must be a structured program, using trained observers to collect data on routine flights, on a de-identified, non-punitive basis, on flight crew response to threats and errors. The data must be analyzed and appropriate action plans implemented. The LOSA program need not involve observations of the contracted operation if an appropriate sample is taken of comparable operations (e.g. offshore operations with similar aircraft types, flying to similar procedures, in similar environments). The LOSA observations may be conducted periodically in observation campaigns, but these must be conducted at least every three years.

See Flight Safety Digest Volume 24 No 2, Nov – Feb 2005.

### **Threat 11.0: Mid Air Collision**

### A helicopter and object collide in the air



### **Control 11.1: Cruising Altitudes**

Flight crew must comply with the ICAO cruising altitudes for both VFR and IFR flight unless circumstances require non-standard procedures. Where known bird migratory routes or bird reserves are identified, flight crew must plan cruise altitudes greater than 3,000 feet Above Ground Level (AGL) where practical.

### **Control 11.2: Radar Controlled Airspace**

The Pilot-in-Command must consider the use of Air Traffic Controlled or Monitored airspace when determining cruising altitudes utilized during flight.

# Control 11.3: Traffic Collision Avoidance System (TCAS)/Airborne Collision Avoidance System (ACAS)

Aircraft to be flown in a High Traffic Risk Environment (HTRE) on long-term contract for operations at night or under IFR must be fitted with a TCAS2/ACAS2 system that provide both traffic advisories and resolution advisories.

All aircraft to be flown in a HTRE on long-term contract must be fitted a TCAS/ACAS that provides at least traffic advisories.

The aircraft operator must have a procedure describing the action to be taken for TCAS/ACAS alerts.

### **Control 11.4: High Intensity Strobe Lights (HISL)**

Aircraft on long-term contract operating in a HTRE must have high intensity strobe or pulse lights fitted (in addition to the standard red anti-collision beacons).

### **Control 11.5: Heliport/Helideck Bird Control**

Passive bird control measures must be adopted at all onshore heliports and helidecks (where applicable) to manage the immediate habitat and sources of food. Active bird control must be conducted at all onshore heliports when required. Where possible, birds must be dispersed or removed in accordance with local wildlife regulations.

### **Threat 12.0: Wrong Deck Landing**

A helicopter lands on (or comes into the hover over) the wrong helideck, escalating the risk of other threats, reducing defences if the helideck crew are not prepared and posing a hazard to personnel on the installation



### **Control 12.1: Installation/Vessel Marking**

The marking of installations and vessels must be such that the crew of an approaching helicopter can visually verify identity before or at the Landing Decision Point. Where similar installation/vessels are in the same area, special care must be taken to make markings unambiguous. Flight crew must have approach plates accessible during flight planning and when airborne that assist in the visual identification of the destination and adjacent installations and vessels.

# Control 12.2: Assessment of Wrong Deck Landing Risk

Aircraft operators must have a process to identify the relative risk (e.g. high, medium or low) of a wrong deck landing at a particular destination or vessel during flight planning. This should consider factors such as proximity of adjacent decks, physical similarity of adjacent installations or vessels, similarity in naming conventions etc. Aircraft operators must have procedures to verbalize this risk during all pre-flight briefings and (if practical) in pre-landing briefings (unless it can be demonstrated the risk in that area is continuously low).

### **Control 12.3: Navigation**

The location of mobile vessels must be communicated to Aircraft operators and be readily available in the flight planning area. Flight crew must confirm the location of mobile vessels (both the destination [if applicable] and those adjacent to the destination) before flight. Position must be verified on approach to all installations and vessels.

### **Control 12.4: Communication**

For manned installations and vessels there must be procedures to verify that the helicopter is on approach to the correct destination and an ability to provide feedback by radio or, if practical, other means.

#### **Control 12.5: Closed Decks**

If a helideck is closed (for any reason other than simply it is unmanned) it must be clearly marked as such.



### **Defences 20.0: Aircraft Accident**

### Mitigating defences in the event of an aircraft accident

#### **IMPACT SURVIVAL**

### **Defence 20.1: Aircraft Certification Standards**

Aircraft designed to the latest certification standards have increased crashworthiness, survivability characteristics and other design safety features when compared to those aircraft certified to older standards (e.g. crashworthy seating, crash resistant fuel systems, ditching performance etc).

The aircraft operator and company must consider the certification basis of the aircraft type (normally defined within the Type Certificate Data Sheet [TCDS]) and subsequent modifications, including any Special Conditions, Equivalent Levels of Safety and Exemptions, and other design evidence when appropriate, when offering/selecting aircraft for all contracts.

### **Defence 20.2: Upper Torso Restraint**

All helicopter crew and passenger seats must be fitted with upper torso restraints that must be worn at all times. The use of seat belt extensions that interfere with the full effectiveness of the upper torso restraint is prohibited.

### **Defence 20.3: Public Address (PA) System**

The helicopter must be fitted with a PA system of sufficient clarity and volume so that passengers can understand instructions from the crew at all times during flight (even when wearing any hearing protection).

#### **FLOTATION**

### **Defence 20.4: Aircraft Flotation System**

Offshore helicopters must be fitted with an emergency flotation system designed to cope with the sea conditions that are reasonably likely in the actual area of operations so as to reduce the risk of capsize before evacuation into liferafts.

Automatic float deployment systems must be fitted on helicopters operated on long-term contracts intended to be operated in offshore in IMC or night conditions, or offshore in a hostile environment.

Note that the success of the flotation system is partly dependent on the application of Control 9.1: Adverse Weather Policy.

#### **UNDERWATER ESCAPE**

# Defence 20.5: Helicopter Underwater Escape Training (HUET)

All flight crew and passengers must complete a HUET course to a recognized standard (e.g. OPITO) that includes the use of a Modular Egress Training Simulator (METS) at least every four years, unless local regulation requires greater frequency or an established internal variance process has been approved by a Competent Aviation Specialist.

### **Defence 20.6: Seating Layout**

Seating must be laid out so that every occupant has reasonable access to at least one route (and ideally two) for emergency egress through an exit of sufficient size for the occupant when wearing survival equipment, that is within direct sight from their seated position, has suitable handhold options en route, has no more than two other occupants (ideally one) between them and escape. This control is also relevant to escape when the helicopter is floating.

### **Defence 20.7: Emergency Exit Lighting System**

Emergency exit lighting system must be fitted to mark all emergency exits and push-out windows in the event of emergency evacuation.

### **Defence 20.8: Push-out Windows**

Emergency push-out windows must be installed in all locations that are suitable for emergency underwater egress (typically those greater than 430mm by 350mm). There must be a suitable means of opening that is resistant to inadvertent operation and which is suitably marked by placards and contrasting color(s).

### **Defence 20.9: Emergency Breathing Systems (EBS)**

EBS compliant with an appropriate standard (e.g. UK CAA CAP1034) must worn by passengers for operations over a hostile offshore environment. Passengers must have received training in EBS use and EBS deployment must be covered in pre-flight safety briefings.

#### **SEA SURVIVAL**

### **Defence 20.10: Life Jackets**

Constant wear, passenger life jackets compliant with an appropriate TSO, with design features to prevent the life jacket riding up when in the water, must be worn at all times in offshore operations.

#### **Defence 20.11: Survival Suits**

Survival suits, compliant with an appropriate standard, must be provided to crews and passengers for helicopter offshore operations in hostile environments and when required by a risk assessment. The passenger suit, supplemented by the clothing determined by the passenger clothing policy (Control 6.2), must provide thermal insulation consistent the expected SAR recovery time. Passenger suits must be worn fully zipped, although hoods and gloves need not be worn. The suit must be compatible with the life jacket used.

### **Defence 20.12: Liferafts**

For helicopters with a seating capacity of more than nine passengers, two liferafts compliant with an appropriate TSO must be carried. For helicopters with a seating capacity of nine passengers or less, at least one liferaft compliant with an appropriate TSO must be carried.

Where a helicopter is fitted with two liferafts, each must have an overload capacity that is equal or greater to the total occupants of the helicopter. Where helicopter is fitted with one liferaft it must have a normal capacity equal or greater to the total occupants of the helicopter.

For operations in a hostile environment the liferafts must comply with ETSO-2C505 or an equivalent standard for hostile environment liferafts.

All liferafts must be reversible or self-righting, double chambered and capable of being tethered to the aircraft and be readily accessible in the event of ditching.

At least one liferaft (ideally two) must be an external liferaft, with a means of activation available in the cockpit and externally. To prevent in-flight deployment there must not be passenger access to the means of activation in-flight.

The airframe in the vicinity of the liferaft when deploying and when deployed must be free of projections that could damage the liferaft.

#### LAND/GENERAL SURVIVAL

### **Defence 20.13: Rescue Firefighting**

All heliports or airfields must have a means of providing a fire and rescue capability commensurate with the potential risk. Qualified personnel must receive training on the equipment provided, which must be appropriately maintained.

### **Defence 20.14: First-Aid Kit and Fire Extinguisher**

At least one first-aid kit and one fire extinguisher must be carried and accessible in-flight.

### **Defence 20.15: Survival Kit**

Survival kits appropriate for the geographical location and climatic conditions (offshore, jungle, arctic, desert, etc.) and the number of occupants of the aircraft must be carried for those operations where search and rescue response times would require use of the equipment.

#### **ALERTING**

## Defence 20.16: Flight Following and Communication

All aircraft operating in hostile environments or used for SAR missions must be fitted with satellite flight following systems. The position reporting frequency must be appropriate for the operation and at least every 2 minutes. The system must be monitored by designated flight following personnel with no secondary duties who are able to initiate the Emergency Response Plan if required. There must be a reliable means of direct communication available between the aircraft and flight follower throughout the flight.

Where flights are conducted outside of controlled airspace in a non-hostile environment, the aircraft operator must establish a system of flight following appropriate for the operation. An Emergency Response Plan must be able to be activated at all times in the event of distress or loss of communications.

### **Defence 20.17: Emergency Locator Transmitters**

An Emergency Locator Transmitter (ELT) meeting the requirements of Technical Standard Order (TSO) 126 or equivalent operating on both 406MHz and 121.5MHz must be fitted to all contracted aircraft.

### Defence 20.0 (cont.)

This must be an Automatically Deployable ELT (ADELT) on helicopters on long-term contracts intended to be operated offshore in instrument meteorological or night conditions, or offshore in a hostile environment.

All ELTs must be registered with the appropriate national agency and the responsible parties registered as ELT contacts are to be detailed in the aircraft operator's Emergency Response Plan.

### **Defence 20.18: Flight Crew PLB**

Flight crew operating helicopters in hostile environments must have access to a voice-capable and GPS-capable 406MHz/121.5MHz Personal Locator Beacon (PLB)/Survival ELT and carry any other necessary survival equipment on their person.

### **Defence 20.19: Passenger PLBs**

For operations in any environment where the SAR response time is considered excessive through risk assessment (and therefore wider dispersion of survivors is possible), a 121.5MHz PLB, compliant with an appropriate standard, must be carried (normally attached to the life jacket or survival suit).

### **SAR/EMERGENCY RESPONSE**

### **Defence 20.20: Emergency Response Plans**

All aviation operations (including company owned or operated heliports) must have an Emergency Response Plan (ERP) commensurate with the activity undertaken that covers: documented land-before-last-light limitations, exposure considerations, local Search and Rescue (SAR) capabilities, and hazards associated with the surrounding environment.

ERPs must detail lines of communications between the company and aircraft operator.

Offshore installations and vessels must make provision for aviation emergencies on and around their facilities when developing Emergency Response Plans.

The aircraft operator must conduct a relevant exercise that activates its ERP at least annually either locally or at a regional/corporate level and demonstrate that any necessary improvements are made.

Emergency drills (at a minimum desktop) with aviation related objectives must be conducted within 30 days of a

contract's initiation, and then at least annually for ongoing operations that:

- Test the integrity of the ERP by conducting exercises on worst-case scenarios involving last-light, weather and aircraft disposition; and
- Test and validate bridging communications between the company, the aircraft operator and all SAR resources.

Note that the success of the emergency response in the event of a ditching or water impact is partly dependent on the application of Control 7.1 Night – Passenger Flights, Control 9.1: Adverse Weather Policy and the available SAR capability (see also Defence 20.21).

### **Defence 20.21: Dedicated SAR Support**

For all operations in a hostile environment, the company must conduct a risk assessment to determine if contracting for a dedicated SAR capability is necessary to supplement locally available SAR assets. If necessary, such a service must be contracted.

### **POST-ACCIDENT**

### Defence 20.22: Cockpit Voice Recorder (CVR)/ Flight Data Recorder (FDR)

Multi-engine helicopters must be fitted with a crash-protected Cockpit Voice Recorder and Flight Data Recorder that meet a recognized recorder and crash protection standard with an attached Underwater Locator Beacon (ULB).

All single-engine helicopters on long-term contract must have some form of either:

- (1) Cockpit voice and or image recording capability designed to be crash-resistant; or
- (2) Flight data recording capability designed to be crash-resistant, adequate for flight path reconstruction.

### **Defence 20.23: Insurance**

The contracting company must determine the level of insurance they require in accordance with company risk management standards prior to contract commencement. The aircraft operator shall ensure insurance is in place. Such insurance must not be cancelled or changed materially during the course of the contract without at least 30 days written notice to the company. The company must be named as an additional insured under the policy.



# **Appendices**

### Personnel Qualifications, Experience and Recency

### **Pilot-in-Command**

| Qualifications                   | >5700 kg Multi-engine   | <5700 kg Multi-engine   | Single-engine               |
|----------------------------------|---|---|-----------------------------|
| Licence                          | ATPL  | CPL   | CPL                         |
| Instrument Rating <sup>(1)</sup> | Command, multi-engine   | Command, multi-engine   | Not required                |
| Experience                       |   |   |                             |
| Total Hours                      | 3000  | 2500  | 2000                        |
| Total Command                    | 2500  | 1500  | 1500                        |
| Total Command Night Offshore     | 25 at night offshore  | 25 at night offshore  | 25 at night offshore        |
| Total Command Multi-engine       | 500   | 500   | N/A                         |
| Total Command on Type(2)         | 100   | 100   | 100                         |
| Experience in Topographical Area | One year experience in area sim mountainous, jungle, internatio | nilar to specified in contract (arctic, offshonal operations, etc). | nore, high density altitude |

### Co-pilot

| Qualifications               | >5700 kg Multi-engine | <5700 kg Multi-engine | Single-engine |
|------------------------------|-----------------------|-----------------------|---------------|
| Licence                      | CPL                   | CPL                   | CPL           |
| Instrument Rating            | Command               | Co-pilot              |               |
| Experience                   |                       |                       |               |
| Total Hours                  | 500                   | 250                   | 250           |
| Total Multi-engine           | 100                   | 50                    |               |
| Total on Type <sup>(2)</sup> | 50                    | 10                    | 10            |

### **Both Pilot-in-Command and Co-pilot**

| · · · · · · · · · · · · · · · · · · ·       |  |
|---|--|
| Qualifications                              |  |
| Total Hours previous 90 days <sup>(3)</sup> | 50 hours, ten on the aircraft type   |
| Night recency previous 90 days              | Three night takeoffs and landings <sup>(4) (5)</sup>   |
| Night helideck recency – previous 90 days   | Three night helideck takeoffs and landings <sup>(4) (5)</sup>  |
| CRM/ADM initial and refresher               | Every two years  |
| Dangerous Goods Awareness                   | Every two years  |
| Accident and Violation Record               | At least two years free of causing air accidents due to gross negligence or violations of regulations or procedures, subject to review by the company. |

### **Maintenance Personnel**

| Qualifications   | Chief Engineer   | Certifying Engineer |
|--|--|---------------------|
| Total time on Helicopters (whichever applicable)             | Five years   | Two years           |
| Licence with appropriate Engine/Airframe/<br>Avionics Rating | Yes  | Yes                 |
| Type Rating on the contract type <sup>(6)</sup>              | Yes  | Yes                 |
| Accident and Violation Record                                | At least two years free of causing air accidents of regulations or procedures, subject to review |                     |

- (1) All instrument approach aid recency required to support the activity must be maintained within regulatory requirements. Instrument Ratings are NOT required for operations designated as VFR only.
- (2) Competency-Based Training (CBT) reviewed and endorsed by a Competent Aviation Specialist may be used in lieu of 100 hour requirement.
- (3) If not met, a non-revenue check-flight by a qualified check pilot is required.
- (4) In extreme latitudes, where night time is limited during summer months, a 'summer alleviation' to this may be agreed by the company's Competent Aviation Specialist.
- (5) Use of a simulator of the same type and series being flown may be used if agreed by a Competent Aviation Specialist provided the device has the capability of simulating the approach and landing to an offshore helideck. The specific device must be approved for that use by the responsible regulatory authority.
- (6) In countries where the addition of a Type Rating to a Licence is not possible, then it must be demonstrated that the individual has received formal classroom and practical training equivalent to a Type Course.

### **Basic Aircraft Equipment and Configuration**

In addition to the considerations of Defence 12.1, helicopters must be fitted with equipment that meets:

- 1. All certification requirements of FAR-29/CS-29 or FAR-27/CS-27 applicable to the helicopter type for use in offshore operations;
- 2. All applicable equipment requirements of the main body of this Standard; and
- 3. All applicable equipment requirements of Appendix 4, for Transport Hoist, Medevac or SAR operations.

For convenience the following table cross-references the aircraft equipment and configurations requirements elsewhere in this standard.

- ✓ = Required Unless Short term/Non-hostile/Day /VMC operations are marked N/R. See Remarks also.
- $\times$  = Restricted from operation

N/R = Not required

N/A = Not applicable

| Control   | Requirement Title<br>(consult full text)   | Short term | Long term | Non-hostile | Hostile  | Day/VMC | Night/IIMC | Remarks                              | Mission |
|-----------|--|------------|-----------|-------------|----------|---------|------------|--------------------------------------|---------|
| 6.6       | Passenger Briefing Cards                   | ✓          | ✓         | ✓           | ✓        | ✓       | ✓          | N/A                                  | All     |
| 6.7       | Multi-language Placards                    | ✓          | ✓         | ✓           | ✓        | ✓       | ✓          | N/A                                  | All     |
| 7.6 & 9.3 | Radar                                      | ✓          | ✓         | ✓           | ✓        | N/R     | ✓          | N/A                                  | All     |
| 7.10      | TAWS                                       | ✓          | 1         | ✓           | ✓        | N/R     | 1          | Also over mountains                  | All     |
| 7.11      | AVAD                                       | ✓          | ✓         | ✓           | ✓        | N/R     | ✓          | N/A                                  | All     |
| 8.1       | PC1 or PC2                                 | ✓          | ✓         | ✓           | ✓        | ✓       | ✓          | N/A                                  | All     |
| 8.1       | PC3  | ✓          | ✓         | ✓           | ×        | ✓       | ×          | N/A                                  | All     |
| 8.2       | Engine Usage and Trend<br>Monitoring       | N/R        | 1         | <b>✓</b>    | <b>√</b> | 1       | 1          | PC3/<br>PC2 with<br>exposure<br>only | All     |
| 8.3       | Engine/Powerplant<br>Modification Standard | N/R        | 1         | ✓           | ✓        | ✓       | ✓          | PC3/PC2 with exposure only           | All     |
| 8.4       | VHM  | N/R        | ✓         | ✓           | ✓        | ✓       | ✓          | Multi-engine                         | All     |
| 10.1      | Autopilot or AFCS                          | ✓          | ✓         | ✓           | ✓        | N/R     | ✓          | N/A                                  | All     |
| 10.4      | Icing Certification                        | 1          | 1         | <b>/</b>    | <b>✓</b> | N/R     | ✓          | Icing<br>conditions<br>only          | All     |
| 10.5      | FDM Download                               | N/R        | ✓         | ✓           | ✓        | ✓       | ✓          | N/A                                  | All     |
| 11.3      | TCAS2/ACAS2                                | N/R        | ✓         | ✓           | ✓        | ✓       | ✓          | HTRE only                            | All     |
| 11.3      | TCAS/ACAS                                  | N/R        | ✓         | ✓           | ✓        | ✓       | ×          | HTRE only                            | All     |
| 11.4      | HISL                                       | N/R        | ✓         | ✓           | ✓        | ✓       | ✓          | HTRE only                            | All     |
| 20.2      | Upper Torso Restraint                      | ✓          | ✓         | ✓           | ✓        | ✓       | ✓          | N/A                                  | All     |
| 20.3      | PA System                                  | 1          | ✓         | ✓           | ✓        | ✓       | ✓          | N/A                                  | All     |
| 20.4      | Aircraft Flotation Systems                 | 1          | ✓         | ✓           | ✓        | ✓       | ✓          | N/A                                  | All     |
| 20.4      | Automatic Float<br>Deployment              | N/R        | ✓         | N/R         | ✓        | N/R     | ✓          | N/A                                  | All     |
| 20.6      | Seating Layout                             | ✓          | ✓         | ✓           | ✓        | ✓       | ✓          | N/A                                  | All     |
| 20.7      | Emergency Exit Lighting<br>System          | ✓          | ✓         | ✓           | ✓        | ✓       | ✓          | N/A                                  | All     |
| 20.8      | Push-out Windows                           | ✓          | ✓         | ✓           | ✓        | ✓       | ✓          | N/A                                  | All     |
| 20.9      | EBS  | ✓          | 1         | N/R         | 1        | ✓       | ✓          | N/A                                  | All     |
| 20.10     | Life Jackets                               | ✓          | ✓         | ✓           | ✓        | ✓       | ✓          | N/A                                  | All     |
| 20.11     | Survival Suits                             | ✓          | 1         | N/R         | ✓        | ✓       | ✓          | N/A                                  | All     |

# **Basic Aircraft Equipment and Configuration (cont.)**

| Control         | Requirement Title<br>(consult full text)        | Short term | Long term | Non-hostile  | Hostile  | Day/VMC | Night/IIMC | Remarks          | Mission          |
|-----------------|---|------------|-----------|--------------|----------|---------|------------|------------------|------------------|
| 20.12           | Non-hostile Environment<br>Liferafts            | <b>✓</b>   | ✓         | 1            | ×        | 1       | ✓          | N/A              | All              |
| 20.12           | Hostile Environment<br>Liferafts                | ✓          | 1         | 1            | ✓        | 1       | 1          | N/A              | All              |
| 20.14           | First Aid Kit and Fire<br>Extinguisher          | ✓          | 1         | ✓            | ✓        | ✓       | 1          | N/A              | All              |
| 20.15           | Survival Kit                                    | ✓          | ✓         | ✓            | ✓        | ✓       | ✓          | N/A              | All              |
| 20.16           | Satellite Flight Following and Long Range Comms | ✓          | ✓         | 1            | ✓        | N/R     | ✓          | N/A              | All              |
| 20.16 &<br>17.4 | Satellite Flight Following and Long Range Comms | ✓          | 1         | 1            | ✓        | 1       | 1          | N/A              | SAR              |
| 20.17           | Aircraft ELT                                    | ✓          | ✓         | ✓            | ✓        | ✓       | ✓          | N/A              | All              |
| 20.17           | Aircraft ADELT                                  | N/R        | ✓         | ✓            | ✓        | N/R     | 1          | N/A              | All              |
| 20.18           | Flight Crew PLB                                 | 1          | ✓         | ✓            | 1        | ✓       | 1          | N/A              | All              |
| 20.19           | Passenger PLBs                                  | 1          | ✓         | <b>√</b> (1) | ✓        | ✓       | 1          | N/A              | All              |
| 20.22           | Crash protected CVR/<br>FDR/ULB                 | ✓          | 1         | 1            | ✓        | 1       | ✓          | Multi-<br>engine | All              |
| 20.22           | Crash resistant recording                       | N/R        | 1         | 1            | ✓        | ✓       | 1          | Single-engine    | All              |
| 15.1            | Auto hover                                      | 1          | 1         | ✓            | ✓        | N/R     | 1          | N/A              | SAR              |
| 15.1            | FLIR  | 1          | 1         | 1            | ✓        | N/R     | 1          | N/A              | SAR              |
| 15.2            | Single Hoist                                    | 1          | 1         | 1            | 1        | 1       | 1          | N/A              | TH               |
| 15.2            | Single Hoists                                   | /          | 1         | 1            | 1        | 1       | ×          | N/A              | SAR              |
| 15.2            | Dual Hoists                                     | 1          | 1         | 1            | 1        | N/R     | 1          | N/A              | SAR              |
| 15.3-15.5       | Ancillary Hoist<br>Requirements                 | ✓          | ✓         | 1            | ✓        | ✓       | ✓          | N/A              | SAR<br>TH        |
| 16.1-16.8       | Role Equipment                                  | ✓          | ✓         | ✓            | ✓        | ✓       | ✓          | N/A              | SAR<br>Med       |
| 17.1            | Beacon Location/Marine<br>Band Radio/AIS        | ✓          | ✓         | 1            | ✓        | ✓       | ✓          | N/A              | SAR              |
| 17.2            | Marine Band Radio/AIS                           | 1          | ✓         | ✓            | 1        | ✓       | 1          | N/A              | TH               |
| 17.3            | Crew Comms                                      | <b>✓</b>   | ✓         | 1            | <b>√</b> | 1       | ✓          | N/A              | SAR<br>TH<br>Med |

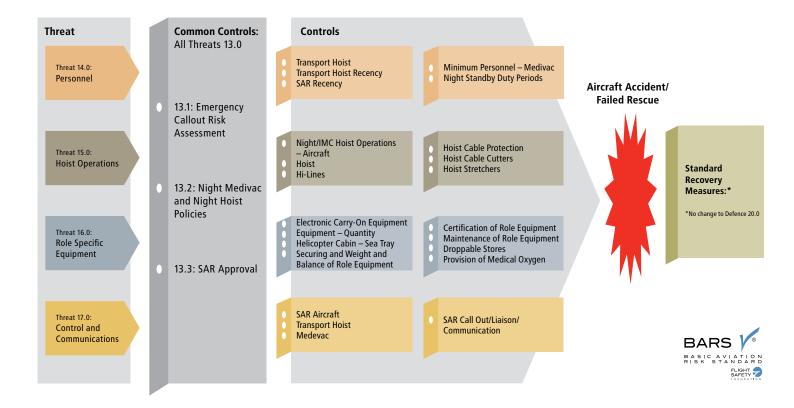
<sup>(1)</sup> If determined during risk assessment based on available SAR response capability.

# **Abbreviations**

| ACAS   | Airborne Collision Avoidance System     | HTRE    | High Traffic Risk Environment                     |
|--------|---|---------|---|
| ADM    | Aeronautical Decision Making            | IATA    | International Air Transport Association           |
| AFCS   | Automatic Flight Control System         | ICAO    | International Civil Aviation Organization         |
| AGL    | Above Ground Level                      | ICS     | International Chamber of Shipping                 |
| ALAR   | Approach and Landing Accident Reduction | IFR     | Instrument Flight Rules                           |
| AIS    | Automatic Identification System         | IMC     | Instrument Meteorological Conditions              |
| AOC    | Air Operator's Certificate              | LOC     | Loss of Control                                   |
| APU    | Auxiliary Power Unit                    | LOSA    | Line Operations Safety Audit                      |
| ARA    | Airborne Radar Approach                 | Medevac |   |
| ATPL   | Air Transport Pilot Licence             | MEL     | Minimum Equipment List                            |
| AVAD   | Automatic Voice Alerting Device         | METS    | Modular Egress Training Simulator                 |
| AWOS   | Automated Weather Observation System    | MODU    | Mobile Drilling Unit                              |
| BARS   | Basic Aviation Risk Standard            | OEI     | One Engine Inoperative                            |
| CAA    | Civil Aviation Authority                | OIM     | Offshore Installation Manager                     |
| CAP    | Civil Aviation Publication (UK)         | ОПП     | Offshore Petroleum Industry Training Organization |
| CBT    | Computer Based Training                 | PA      | Public Address                                    |
| C of G | (Aircraft) Center of Gravity            | Pax     | Passenger   |
| CFIT/W | Controlled Flight into Terrain/Water    | PC      | Performance Class                                 |
| CPL    | Commercial Pilot's Licence              | PCN     | Pavement Classification Number                    |
| CMT    | Critical Maintenance Task               | PCO     | Passenger Control Officer                         |
| CRM    | Crew Resource Management                | PED     | Personal Electronic Device                        |
| CS     | Certification Standard                  | PLB     | Personal Locator Beacon                           |
| CVR    | Cockpit Voice Recorder                  | PNR     | Point of No Return                                |
| DG     | Dangerous Goods                         | PPE     | Personal Protective Equipment                     |
| DSV    | Diving Support Vessels                  | PRH     | Pitch, Roll and Heave                             |
| EBS    | Emergency Breathing System              | SAR     | Search and Rescue                                 |
| ELT    | Emergency Locator Transmitter           |         |   |
| ERP    | Emergency Response Plan                 | SMS     | Safety Management System                          |
| FAR    | Federal Aviation Regulation (USA)       | SOP     | Standard Operating Procedure                      |
| FDM    | Flight Data Monitoring                  | TAWS    | Terrain Awareness Warning System                  |
| FDR    | Flight Data Recorder                    | TCAS    | Traffic Collision Avoidance System                |
| FLIR   | Forward Looking Infra Red               | TCDS    | Type Certificate Data Sheet                       |
| FPSO   | Floating Production and Storage Offload | TEM     | Threat and Error Management                       |
| FSF    | Flight Safety Foundation                | TSO     | Technical Standards Order                         |
| GPS    | Global Positioning System               | ULB     | Underwater Locator Beacon                         |
| HISL   | High Intensity Strobe Light             | VFR     | Visual Flight Rules                               |
| HLA    | Helideck Landing Assistants             | VHF     | Very High Frequency                               |
| HLO    | Helideck Landing Officer                | VHM     | Vibration Health Monitoring                       |
| HUET   | Helicopter Underwater Escape Training   | VMC     | Visual Meteorological Conditions                  |

### Transport Hoist/Medical Evacuation (Medevac)/ Search and Rescue (SAR)

Figure 3: BARS Bow Tie Risk Model – Schematic of Aviation Risk Management Controls and Recovery Measures.



### **All Threats 13.0: Common Controls**



# Common Control 13.1: Emergency Callout Risk Assessment

The aircraft operator must have a risk assessment process so that the urgency of Medevac or SAR is separated from the safety-of-flight decision-making process.

# Common Control 13.2: Night Medevac and Night Hoist Policies

When required for the operation, the company must consult with the aircraft operator to develop night Medevac and Night Hoist policies.

Medevac flights should only be conducted in life threatening situations and where stabilization until first light is not an option. The final decision to request a medevac must be made by the Offshore Installation Manager (OIM) in consultation with medical staff and the aircraft operator. The final authority on whether a medevac flight can be safely flown rests with the Pilot-In-Command.

Transport hoist operations should only be conducted at night when scheduling in daylight is not an option.

### **Common Control 13.3: SAR Approval**

The aircraft operator must have any necessary approvals or exemptions necessary from the appropriate responsible regulatory authority in order to conduct both SAR and line/recurrent SAR training.

### Threat 14.0: Personnel

Personnel are inadequately trained, rested or assigned to the task and an accident occurs



# Control 14.1: Transport Hoist/SAR Approved Training Programs

All personnel assigned to Transport Hoist or SAR operations must have completed an approved training program specific to the task and the assigned role of the individual. For SAR personnel this must include appropriate medical training. Guidance on such training can be found un UK CAA CAP999 Chapter 4.

### **Control 14.2: Transport Hoist Recency**

All Transport Hoist crew members must achieve a minimum of three hoist cycles (including transition to/from the hover) every 90 days or be subject to a hoist check flight with qualified hoist training personnel.

For night Transport Hoist operations all crew members must achieve a minimum of three hoist cycles (including transition to/from the hover) every 90 days or be subject to a night hoist check flight with qualified hoist training personnel.

### Control 14.3: SAR Recency

For SAR hoist operations all SAR crew members must achieve a minimum of three hoist cycles to representative vessels (including transition to/from the hover) every 90 days or be subject to a SAR check flight with qualified SAR training personnel.

Where SAR operations are to be conducted at night, all personnel must achieve at least three hoist cycles at night to representative vessels (including transition to/from the hover) in the last 90 days or be subject to a SAR check flight with qualified SAR training personnel.

For SAR hoist operations all SAR crew members must achieve a minimum of three wet hoist cycles (including transition to/from the hover) involving winching persons from the water or liferafts every 90 days or be subject to a SAR check flight with qualified SAR training personnel.

All SAR crew members must achieve at least one offshore search (which may be an exercise) every 90 days or be subject to a SAR check flight with qualified SAR training personnel.

Where SAR operations are to be conducted at night, all SAR crew members must achieve at least one offshore search (which may be an exercise) at night (including the use of FLIR) every 90 days or be subject to a SAR check flight with qualified SAR training personnel.

Where air droppable liferafts or survival kits are to be used, all SAR crew members must achieve at least one deployment (including transition to/from the hover if necessary) every 180 days. If not current for SAR hoist operations three transition to/from the hover over the sea must also be completed every 90 days.

Where air droppable liferafts or survival kits are to be used at night, all SAR crew members must achieve at least one night deployment (including transition to/from the hover if necessary) annually. If not current for night SAR hoist operations three transition to/from the hover over the sea must also be completed at night every 90 days.

#### Control 14.4: Minimum Personnel – Medevac

Qualified medical professionals meeting all offshore training requirements (HUET) must accompany patients in the cabin during any Medevac. Where there is a risk that the patient may need restraining for their own safety or the safety of others, at least two personnel should be in attendance in the cabin.

### **Control 14.5: Night Standby Duty Periods**

Flight crew rostered for Medevac or Transport Hoist night duty must remain within approved transport flight crew duty periods (except where Medevac is conducted by SAR crew).

Flight crew rostered for SAR must remain within an approved flight crew duty periods but this may be a SAR specific roster (e.g. with extended duty time due to rest while on stand-by in appropriate accommodation near to the SAR base). Such accommodation must allow for genuine uninterrupted sleep when not required for a call-out or planned training and must be considered when determining the response time. Such a SAR roster and the associated accommodation must be approved by a Competent Aviation Specialist.

### **Threat 15.0: Hoist Operations**

Inadequately conducted hoist operations result in loss of aircraft and/or personnel



# Control 15.1: Night/IMC Hoist Operations – Aircraft

Aircraft assigned to night/IMC Transport Hoist or SAR operations must be equipped with auto-hover capability.

Aircraft assigned to night SAR operations must be equipped with a Forward Looking Infra-Red (FLIR).

### **Control 15.2: Hoist**

All aircraft assigned to Transport Hoist or SAR hoist operations must have at least one hoist.

Aircraft assigned to night/IMC SAR hoist operations must be fitted with two serviceable hoists.

### **Control 15.3: Hi-Lines**

Hi-lines must be available to assist hoist operations.

### Control 15.4: Hoist Cable Protection

Hoist cables must be protected from contact with aircraft structure.

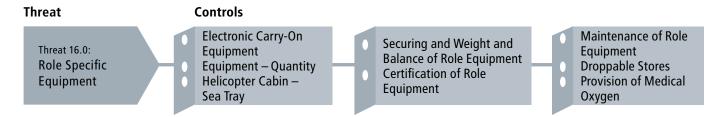
### **Control 15.5: Hoist Cable Cutters**

Hoist operators must have ready access to manual cable cutters (separate from any cable cutting integrated with the hoist).



### Threat 16.0: Role Specific Equipment

Equipment used in support of medical evacuation and/or SAR results in an accident and/or personnel



### **Control 16.1: Electronic Carry-On Equipment**

Electronic carry-on equipment to be used in-flight must be demonstrated to be compatible with aircraft systems and not cause interference. Battery powered equipment that cannot be recharged aboard the aircraft must be shown to have adequate battery life for the intended flight duration.

### **Control 16.2: Equipment – Quantity**

Medical and survival equipment appropriate for an anticipated number of casualties and/or patients must be determined and carried on-board the aircraft. Transport Hoist and SAR personnel must be provided with appropriate protective equipment and harnesses.

### Control 16.3: Helicopter Cabin – Sea Tray

Aircraft to engage in wet hoist operations or potential major trauma recoveries must have a cabin floor sea tray to protect the aircraft from the corrosive effects of fluids.

# **Control 16.4: Securing and Weight and Balance of Role Equipment**

The aircraft operator must have a procedure and the means for securing portable role equipment aboard the aircraft. Role equipment must be located so that it does not obstruct emergency exits or push-out windows that occupants need to rely upon based on the cabin configuration.

The aircraft operator must ensure that the weight and balance calculations accurately account for role equipment.

### **Control 16.5: Certification of Role Equipment**

The aircraft operator must have appropriate design and production documentation for all role equipment. The aircraft operator must be able to clearly differentiate between certified aircraft equipment and carry-on items and have procedures that cover both types of equipment.

### **Control 16.6: Maintenance of Role Equipment**

Role equipment that must be certified aircraft equipment must be placed on the aircraft Maintenance Program (or an equivalent equipment program). Carry-on equipment must also have a defined inspection schedule. Maintenance of all role-equipment should be conducted in accordance with manufacturer's instructions.

### **Control 16.7: Droppable Stores**

All droppable liferafts and survival packs carried must be certified for that purpose, accompanied by Flight Manual instructions and be demonstrated to drop clear of the aircraft without a risk of damage to the aircraft.

### **Control 16.8: Provision of Medical Oxygen**

The aircraft operator must have a procedure that ensures any oxygen cylinders are filled to manufacturer specifications. Portable oxygen cylinders must undergo regular hydrostatic testing in accordance with manufacturer specifications.

### **Threat 17.0: Control and Communications**

Poor control or communications result in a breakdown of understanding and results in an accident/failed rescue and loss of life

# Threat 17.0: Control and Communications Communication/Location Transport Hoist — Communication/Location Communication

# Control 17.1: SAR Aircraft – Communication/Location

SAR aircraft must have:

- · The capability to home on 121.5MHz signals;
- $\cdot$  The ability to receive 406MHz transmitted position data;
- · A marine band VHF radio; and
- A marine Automatic Identification System (AIS) transponder/receiver.

# Control 17.2: Transport Hoist – Communication/Location

Aircraft intended to conduct Transport Hoisting must have:

- · A marine band VHF radio; and
- · A marine AIS transponder/receiver.

# Control 17.3: Medevac/SAR Crew Communications

The aircraft operator must have the capability to allow communications between the hoist, medevac and/or SAR personnel and the flight crew. This may include headsets in the cabin and radio communication with winchman.

### Control 17.4: SAR Call Out/Liaison/ Communication

The aircraft operator and the company must have agreed procedures for a SAR call out (including the assessment of any third party request for assistance) and agreed response times. Where non-dedicated SAR aircraft are used, the response times must consider a realistic time to re-role the aircraft and also the time to recall the aircraft from any other duties.

The aircraft operator must have procedures to declare aircraft unavailable or declare an extended response time when for any reason they cannot safely conduct a SAR mission to the agreed response time, if called, or to declare a partial capability (e.g. when daytime only SAR can be performed).

There must be appropriate liaison in place with any local Rescue Coordination Center with communication from the SAR base and from the SAR aircraft, both to aid search effectiveness and to ensure all SAR assets are aware of other assets in the area.

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